| **Product: Mutual Fund** | | | | | | |
| --- | --- | --- | --- | --- | --- | --- |
| **Process Title:  Share Type Setup** | | | | | | **Screen Code :** |
| **Menu Location: Master Setup>General Setup>Share Type Setup** | | | | | |  |
| **Purpose** | | | | | | |
| The Purpose of this screen is to manage share type. | | | | | | |
| **Screen Designs** | | | | | | |
| **Screen #1 | Share Type  setup  List**    **Screen #2 | Add share type**    **Screen #3 | View share type** | | | | | | |
| **ER Diagram** | | | | | | |
|  | | | | | | |
| **Pre-Condition** | | | | | | |
|  | The user must be registered as an internal user. | | | | | |
| **Post Condition** | | | | | | |
|  | ● The new share type is added or the existing share type is modified. | | | | | |
| **Global Validations** | | | | | | |
|  |  | | | | | |
| **Global Variables** | | | | | | |
|  |  | | | | | |
| **UI Layout** | | | | | | |
| **Field ID** | **Attribute Label** | **Input**  **Object Type** | **Open/Enum/Source of Options** | | **Action Description** | **Validation/Description** |
| **Screen #1 | Share type setup List**  Should populate 10 latest entries from the share type setup table. | | | | | | |
| 1F1 | Search | TB | Open | | Any entry on the field should filter the displayed list of share type setups. | **Navigable:** Yes  **Read Only**: No  **Mandatory:** No  **Datatype:** Varchar  **Validation:** N/A  **Population:** N/A |
| If clicking on “Add”, the system should redirect the user to screen #2. | | | | | | |
| If clicked on the “View” button, the system should redirect to screen #3 with the respective user details. | | | | | | |
| https://lh5.googleusercontent.com/QGwLcoA1GnVdwuVb2idk24cY3qyue7y_JVmZo-EeCWKCz8sSSnylzRuYXEq6Vr2DKGDPF78olNNLsK-EHBCtRpWNpga1zZlI4-V50XF9GCNxDiRobzdrNoL307UDaCSTXjfeNb9730KvPU2e8prDIA  If clicking on the “Edit” button, the system should redirect to screen #2 with the respective user details filled in respective input fields. | | | | | | |
| **Screen #2 | Add Share Type** | | | | | | |
| 2F1 | Name | TB | Open | | - | **Navigable:** Yes  **Read Only**: No  **Mandatory:** Yes  **Datatype:** Varchar  **Validation:** N/A  **Population:** N/A |
|  |  |  |  | |  |  |
| If clicking on “Save and Add new”, the system should add a new share type and remain on the same form. | | | | | | |
| If clicking on the “Save” button, the system should save and add a new share type and redirect the user to screen #1. | | | | | | |
| **Table: Broker** | | | | | | |
|  | **Attribute** | | | **Value** | | **Remarks** |
| PK | id | | | Auto-Populated | |  |
|  | Name | | | 2F1 | |  |
|  |  | | |  | |  |
|  |  | | |  | |  |
|  |  | | |  | |  |
|  |  | | |  | |  |
| **Invisible Attributes and Update** | | | | | | |
| 1 |  | | |  | | |
| 2 |  | | |  | | |
| **API details (To be added by the backend developer)** | | | | | | |
| 1 |  | | | | | |
| 2 |  | | | | | |

| **Effort Required** |  |
| --- | --- |
| Approved: | Signature |
| Name |